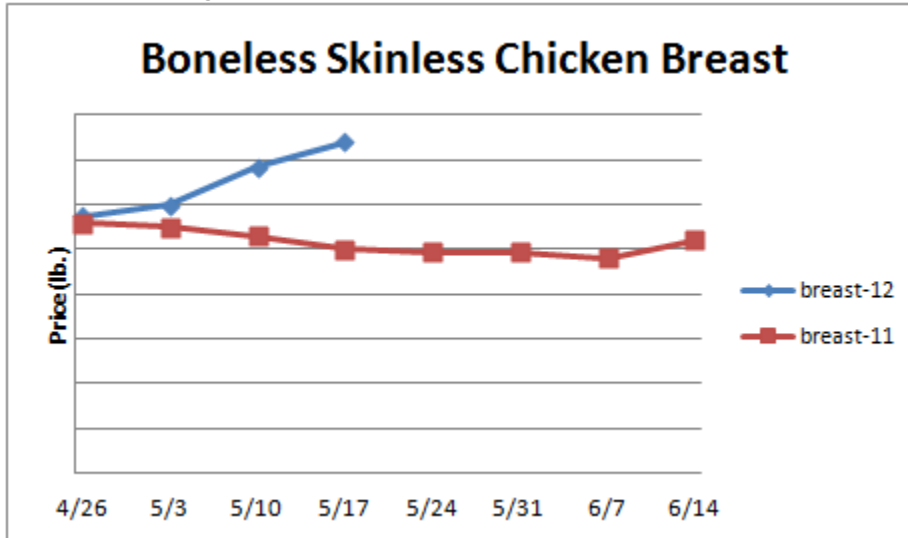


Poultry Report

Poultry- Chicken output remains below '11 levels and is supporting the chicken markets. Expensive feed costs have been a problem for producers and is a big reason why production has been curtailed. That said, lower corn prices are anticipated this fall. If realized, producer profitability should greatly improve and could eventually lead to chicken production expansion. Still, chicken output should remain curbed into the summer. The ARA chicken cutout index recently priced at its highest level since September '10. Analog years suggest that the chicken markets could remain well supported through June. March US chicken exports were 7.4% more than the prior year and a record high for the month.



	<u>Market Trend</u>	<u>Supplies</u>	<u>Price vs. Last Year</u>
Whole Chicken (2.5-3 lb-GA)	Increasing	Good	Higher
Whole Chicken (LA)	Steady	Good	Higher
Chicken Wings, Whole	Increasing	Good	Higher
Chicken Wings, Jumbo Cut	Increasing	Good	Higher
Chicken Breast, Bone-In	Increasing	Good	Higher
Chicken Breast, Bnless Sknless	Increasing	Good	Higher
Chicken Tender (random)	Steady	Good	Higher
Chicken Tender (sized)	Steady	Good	Higher
Chicken Legs (whole)	Decreasing	Good	Higher
Chicken Leg Quarters	Increasing	Good	Higher
Chicken Thighs, bone in	Decreasing	Good	Higher
Chicken Thighs, boneless	Steady	Good	Higher
Large Eggs	Decreasing	Good	Lower
Medium Eggs	Decreasing	Good	Lower
Whole Eggs- Liq	Decreasing	Good	Lower
Egg Whites- Liq	Increasing	Good	Lower
Egg Yolks- Liq	Decreasing	Good	Same
Whole Turkey (8-16 lb)	Decreasing	Good	Higher
Turkey Breast- Bnls/Sknls	Decreasing	Good	Lower

Market Report provided by American Restaurant Association-
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